

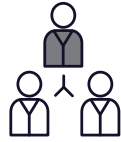


# GAMBIN FINANCIAL GROUP

## Areas of Focus



Action Plan Goals & Dreams



Planning Around Three Generations



Tax Planning Strategies



Savings & Investing Philosophy



Savings & Cash Reserve



Asset Protection



Children's Education Goals



Planning for Retirement



Personal Goals, Assets, & Business Development



Lifestyle Capital & Debt Analysis



Income as an Asset



Insurance Strategies



Disability Income Insurance



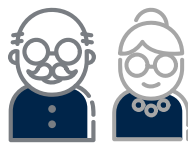
Current and Future Health Concerns



Life Insurance



Key Information Protection



Long-term Care Insurance



Estate Planning Considerations



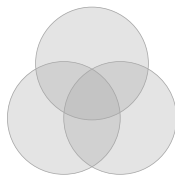
Fixed Expenses, Variables, & Budgets



Discovery & Relocation



Investments



Total Asset Allocation



Personal Advisors List



Keeping the Process Moving



Board of Advisors