



What can we do for your Business?



Balance Sheet Efficiencies

Debt Strategies ← → Line of Credit Strategy

Tax Efficiency Planning

Current Tax Situation

Cumulative Tax Plan

Cost Basis Review

Succession Planning

Employee Stock Ownership Plan - Defined Benefit

Business Planning

Deferred Compensation (409a/Phantom Stock)

Capital & Debt Management Solutions

Asset Protection Strategies
Organization Efficiency Plan

Business Owner Financial Planning

Key Objective Planning

Distribution Strategies

With or Without Business Value

With or Without Sale



GAMBIN FINANCIAL GROUP

**Concierge
Consulting with
other Professionals**

Attorney/CPA/Financial
Advisor/Banker Alignment

High Risk Business

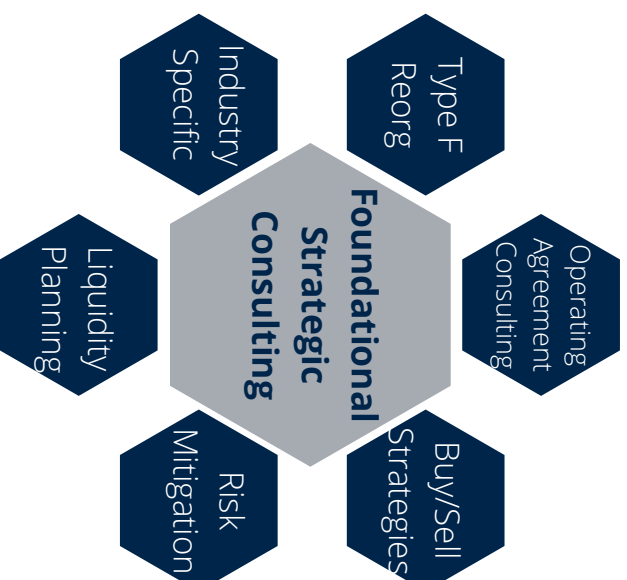
Asset Protection

Cash Flow Planning

Value/Sale Strategies

Diversification & Minimized
Loss of Liquidity

Merchant Services
Planning



Construction Industry

Risk
Equipment
Asset
Protection

Bonding
Capacity
Strategies

Asset
Diversification
without Loss of
Liquidity

Balance Sheet
Strategies
Rate of Return
Efficiency

Line of Credit
Strategies

Real Estate Development/Private Equity Industry Focus

Long-term Cost Basis Adjustment

Asset Protection

Creative Organization Chart
Consulting

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